

**LOAN APPLICATION**  
**(all information is strictly confidential)**

*\* delete as applicable*

Name	Mr / Mrs / Ms / Miss* <input type="text"/>	Membership Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>					
Address	<input type="text"/>					Date of Birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
	Postcode	<input type="text"/>									
Telephone	Landline	Mobile									
E-Mail Address	<input type="text"/>										

<i>Current Loan Details (if any)</i>	Loan Number	<input type="text"/>	Existing Loan Balance	£	<input type="text"/>
	Repayment Amount	£	<input type="text"/>	Repayment Frequency	<input type="text"/>

<i>Current Shares</i>	Present Balance	£	<input type="text"/>	Net Share Balance	£	<input type="text"/>
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<i>Loan Details</i>	This is my	<input type="text"/>	loan	Amount of loan required	£	<input type="text"/>
	The loan is required for	<input type="text"/>				
	Cheque made payable to	<input type="text"/>				

<i>Repayment</i>	will be over a period of	<input type="text"/>	weeks / fortnights / months*			
	made by	<input type="text"/>	installments			
	<i>(tick as applicable)</i>	<input type="checkbox"/>	At a Collection Point of	£	<input type="text"/>	inclusive of interest
		<input type="checkbox"/>	By Standing Order of	£	<input type="text"/>	inclusive of interest
		<input type="checkbox"/>	By Payroll Deduction of	£	<input type="text"/>	inclusive of interest
			Employer's Name	<input type="text"/>		

I understand that if I continue to save as I repay this loan I could qualify for a bigger loan in the future

I plan to save £  with each loan and interest payment.

<i>Interview</i>	Indicate the day(s) and time(s) when you would be available to attend an interview	<input type="text"/>
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- I declare I am not an undischarged bankrupt.
- I have assessed my income and expenditure and I will be able to make the repayments on this loan.
- I do not owe money to any other Credit Union, Bank or Loan Agency (including mail order catalogues) either as borrower or guarantor, except as stated here:

I consent to the First Dorset Credit Union giving information to a Credit Referencing Agency for the purpose of credit referencing and understand that the Agency may:

- Keep a record of that information, and
- Disclose that information and the fact that the search was made, to other customers for the purposes of assessing the risk of giving credit, to prevent fraud and to trace debtors.

I understand that all deposits in my no. 1 account are held as security for this loan and I can only withdraw any sum above the outstanding loan balance.

Signature	<input type="text"/>	Date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
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*For office use only* Supervisory Ref \_\_\_\_\_; Director / CC / Supervisory / Staff / Volunteer (\_\_\_\_\_)

Form Received \_\_\_/\_\_\_/\_\_\_ Action taken \_\_\_\_\_ by \_\_\_\_\_

Details of Interview (if applicable) Date \_\_\_/\_\_\_/\_\_\_ Time \_\_\_\_\_ Location \_\_\_\_\_

Interviewed by \_\_\_\_\_ Decision: Amount Accepted £  / Rejected / Deferred

Signed \_\_\_\_\_

Date \_\_\_\_\_

# CONFIDENTIAL BUDGET PLANNER

This form is to help you to ensure that you can afford to repay your loan to us without causing you any financial problems. Please fill in as much as you can before meeting us.

## Income

	£ per week	£ per month
Salary/wages		
State benefits (please specify)		
Pension		
Other income		
<b>Total Income</b>		

## Expenditure

	£ per week	£ per month
Payments to First Dorset Credit Union		
Rent/Mortgage		
Council Tax		
Housekeeping		
Utilities (Gas, Electricity and Water)		
Car Expenses		
Home Insurance		
Telephone		
TV rental / subscriptions		
Hire Purchase		
Payments to Credit Cards		
Payments to Mail Order/Catalogues		
Dependant children / relatives		
Other expenses		
<b>Total expenditure</b>		

## Outstanding existing debts

	Creditor	£
<b>Total outstanding debts</b>		

## Partner's Declaration

If you have declared your partner's income details as part of your overall income in applying for this loan, your partner will need to sign below confirming agreement for their information to be used considering this loan and its repayment

Partner's name \_\_\_\_\_ Partner's signature \_\_\_\_\_